

# Your community. Your foundation.



## Donor-Designated Fund

***Threshold to grant: \$25,000***



**“It’s a pension plan for our community!”**

Murray Faulkner, Donor-Designated  
fundholder, Faulkner Family Fund

**The way a Donor-Designated Fund works is simple: you select your favourite charities and we ensure they’re supported, forever.**

Whatever your charitable dreams may be, we’re committed to making them come true – whether it’s establishing a scholarship, supporting a small local organization or granting to a global charity that’s close to your heart.

Your gifts are invested in perpetuity, and you can start with a gift of any size. Once the fund capital reaches \$25,000, earnings on the invested assets are granted each year to your selected charities. By preserving and growing the capital, your fund will continue to produce income forever.

**We make it easy for you to establish your own fund. By becoming a Donor-Designated fundholder, you have the opportunity to:**

- Create a named fund. You can name the fund for you, a loved one, your family or your business.
- Select the local, national or international charities you wish to support each year.
- Give now or through a gift in your will.
- Donate cash, appreciated securities, life insurance or other assets.
- Invite your family, friends and colleagues to contribute to your fund to help grow the capital – and have an even bigger impact in the community.

**We’re always happy to hear from you and provide further information. Please contact:**

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