

Your community. Your foundation.



Donor-Advised Fund

Threshold to grant: \$50,000



“With low overhead and the stability of endowment, LCF allows us to maximize our charitable giving, making an impact now and forever.”

Dr. Jack Jung (with wife Dr. Eleanor Huang), Donor-Advised fundholders, Jung Family Fund

A Donor-Advised Fund is just like having a private foundation, without the red tape.

When you create a Donor-Advised Fund, your gifts are invested in perpetuity. You can start with a gift of any size. Once the fund capital reaches \$50,000, earnings on the invested assets are available for yearly granting – and our in-depth community knowledge is always available to help you make high-impact, strategic grants to the causes and charities you care about most.

We make it easy for you to establish your own fund. By becoming a Donor-Advised fundholder, you have the opportunity to:

- Create a named fund. You can name the fund for you, a loved one, your family or your business.
- Select on a yearly basis the local, national or global charities you wish to support.
- Donate cash, appreciated securities, life insurance or other assets.
- Invite your family, friends and colleagues to contribute to your fund to help grow the capital – and have an even bigger impact in the community.
- Designate fund successors, so your philanthropy will live on forever.

We're always happy to hear from you and provide further information. Please contact:

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